**Case materials**

In Poland, production of paper grades for packaging purposes is consistently growing. When compared to 2012, their production rose by 9.2%. The first-largest segment in this group of papers are case materials. When compared to 2012, their production in 2013 rose by 11.9%.

Corrugated board is a main raw material for production of shipping boxes and multipacks, recently also primary packaging (micro-flute).

The top manufacturers of case materials in Poland are Mondi Świecie and Stora Enso Poland Ostrołęka. Kraftliner represents 29.0% of total production, testliner – 31.0% and fluting – 40.0%.

Poland’s production of case materials from 2012 to 2013 is shown in Table 1.

Figure 1 shows production of case materials from 2004 to 2013.

In Poland, corrugated board production is based mainly on grades made from recovered paper, i.e. recycled testliner and fluting. Semi-chemical kraftliner and fluting represent very minor share. In 2013, a significant production volume of those grades was exported. Over 85.6% of kraftliner manufactured in Poland was exported, while around 47.0% of kraftliner used in Poland was imported. 62.9% of testliner and 49.7% of fluting were imported.

According to CEPI classification, in 2013 Poland exported 1 021 100 t of case.